

Dashboard

Primary Navigation

Notification List

- Search
- Notification detail
 - Time stamp
 - Notification text
 - Link to [visualization](#) detail
- Periodic progress report notification
 - Summary (including time period)
 - Link to [progress report](#)

Visualizations

- [Add visualization](#)
- Move visualization
- Visualization
 - Remove visualization
 - Link to [visualization](#) detail
 - [Edit visualization](#)

Visualization

- Visualization
- Select a time frame
- Adjust related data layers (add/remove)
- Link to [original data](#)
- Close visualization

Add Visualization

- Add visualization to dashboard
- Cancel
- Parameters
 - Select preconfigured visualization
 - Select primary data type
 - Select additional parameters
 - Select secondary data type
 - Select additional parameters
 - Select tertiary data type
 - Select additional parameters
 - Select visualization style
- Preview
 - Visualization preview

Edit Visualization

- Save revised visualization
- Cancel (do not save changes)
- Parameters
 - Select primary data type
 - Select additional parameters
 - Select secondary data type
 - Select additional parameters
 - Select tertiary data type
 - Select additional parameters
 - Select visualization style
- Preview
 - Visualization preview

Progress Report

- Jump to other report
- Link to sign up for email
- Close progress report
- Summary (including time period)
- Visualizations
 - Time stamp
 - Notification text
 - Link to detail (visualization)

Original Data

- Raw data in list format
- Close original data
- Export as CSV

My Customers

Primary Navigation

Customer List

- Search
- Filter
- Add customer
- Customer
 - Photo, name, contact info
 - Tags
 - Link to customer detail

Customer Visualizations

- Select a time frame
- Visualization
- Link to visualization detail

Customer

- Photo, name, contact info
- Tags
- Notes
- Visualizations (spend, dwell, visits)
- Edit tags
- Edit notes
- Remove customer

Add Reservation

- Add name, contact info, party size, time, notes
- Assign
- Save
- Cancel

Edit Reservation

- Name, contact info, party size, time, notes
- Edit name, contact info, party size, time, notes
- Status (assigned / unassigned)
- Assignment
- Assign / reassign
- Save
- Cancel

My Restaurant

- Primary Navigation
- Upcoming Reservations
 - Search
 - Sort (time, unassigned)
 - Add reservation
 - Reservation
 - Status (assigned / unassigned)
 - Assignment
 - Name, contact info, party size, time, notes
 - Assign / reassign
 - Contact
 - Edit reservation
 - Delete
- Restaurant Visualizations
 - Select a time frame
 - Visualization
 - Link to visualization detail
 - Restaurant map
 - Select room
 - Show / hide information layers
 - Zoom
 - Pan
 - Table
 - Status (spend, dwell, server interaction, etc.)
 - Order (link to partner tool)
 - Pay (link to partner tool)
 - Reservations per table
 - Date navigation
 - Table number and availability
 - Reservation details
 - Name, contact info, party size, time, notes
 - Reassign
 - Contact
 - Edit
 - Delete

My Colleagues (nonmanager)

- Primary Navigation
- Employee Directory List
 - Search
 - Sort
 - Photo, name, role
- Employee Detail
 - Photo, name, contact info, role

My Employees (manager)

Primary Navigation

Employee Directory List

- Search
- Sort
- Photo, name, role

Employee Detail

- Photo, name, contact info, role
- Permissions
- Adjust permissions
- Edit
- Archive

My Account (nonmanager)

Primary Navigation

- Photo, name, contact info, role
- Permissions
- Edit photo
- Edit contact info
- Reset password

My Account (manager)

Primary Navigation

My Information

- Photo, name, contact info, role
- Edit photo
- Edit contact info
- Reset password

Billing

- Summary of invoices
- Link to invoices
- Pay invoice



See



Do

Invoice

- Invoice amount and breakdown
- Status (paid / unpaid)
- Pay invoice

Support

- Primary Navigation
- Live Chat
 - New message
 - Live-chat history
- FAQs
 - Search
 - FAQs